Available for Acquisition…

AMBULANCE SERVICE

Midwest

Gross Sales: $1,135,502 Projected Discretionary Cash Flow: $158,500

BUSINESS HIGHLIGHTS

- **Opportunities for operational improvements under new ownership**
- **Historical revenues have remained consistent during past 3 years**
- **Customer base is very diversified with 51% of billings coming from Medicare/Medicaid and 35% Insurance**
- **Growing market segment benefiting from aging "Baby Boomer" demographic**
- **Strong Balance Sheet with $750,000 + in bankable assets**
- **Management and Operations team can remain in place for extended period after closing**

BUSINESS DESCRIPTION

This Ambulance Service provides both emergency and non-emergency medical transportation services to and from the following: local area hospitals, skilled nursing facilities, specialty hospitals, doctor's offices, retirement/independent housing, assisted living communities, dialysis centers, cancer treatment centers, private residences, and senior healthcare centers.

All billing and collections are handled in house. Over the last 3 years, Medicare and Medicaid comprise an average of 51% of all billings with Insurance 35%. This recession proof business model has a call mix of 51% BLS (Non-Emergency) and 49% ALS (Emergency) with about 35% of the calls 911 related, 38% Hospitals and 10% neighboring EMS services by request.

The Company is well positioned to take advantage of the expected growth in the healthcare services field, brought about in part by an aging "Baby Boomer" demographic. They have the assets and people in place to meet the demand going forward. The Company is well positioned to fill a growing need in the healthcare services field as the demographic trends favor an aging population whose healthcare needs will drive future growth and expansion opportunities.

For further information about Client ID # , please contact:

Michael L. Chapman **Email: MChapman@BuyThriveSell.com**

Office/Fax: (918) 317-7025 Mobile: (918) 810-9391

BUSINESS TRANSITIONS, LLC

Your business solution advisors

6660 South Sheridan Rd. Ste. 225 Tulsa, OK 74133 Off/Fax (918) 317-7025

YEARS IN BUSINESS

12 + Years

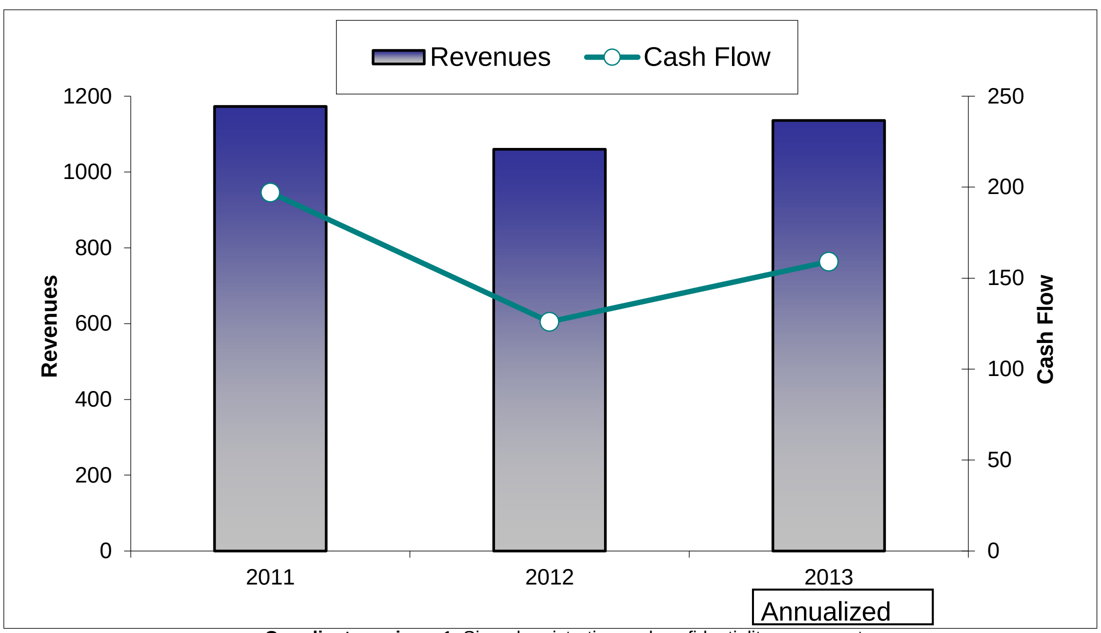
FINANCIALS

Income Statement ($000's)	2011	2012	Annualized 2013
Revenue	$ 1,173	$ 1,060	$ 1,136
Cash Flow	$ 197	$ 126	$ 159

Balance Sheet as of September 30, 2013

Current Assets	$ 400,000	Current Liabilities	$ 7,070
Fixed Assets	$ 336,727	Long Term Liabilities	$ 357,927
Other Assets	$ -	Stockholder's Equity	$ 371,730
Total Assets	$ 736,728	***Total Liabilities & Equity***	$ 736,728

GRAPHICAL PICTURE OF THE BUSINESS ($000's)



Our client requires: 1. Signed registration and confidentiality agreement.

2. Demonstrated financial qualifications.

More information on this seller is available to principals only. No cooperative fees paid to intermediaries.

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